2025 INDIVIDUAL ENROLLMENT **REQUEST FORM**



Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

Important: To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

When do I use this form?

You can join a plan:

- Between October 15 December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional — you can't be denied coverage because you don't fill them out.

Reminders:

- If you want to join a plan during fall open enrollment (October 15 December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?

Send your completed and signed form to:

SCAN Health Plan

Attention: Enrollment and Reconciliation

PO BOX 22616

LONG BEACH CA 90801

Once they process your request to join, they'll contact you.

How do I get help with this form?

Call SCAN Health Plan at 1-800-559-3500, TTY users can call (TTY: 711).

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a SCAN Health Plan al 1-800-559-3500 TTY: 711 o a Medicare gratis al 1-800-633-4227 y oprima el 8 para asistencia en español y un representante estará disponible para asistirle.

Individuals experiencing homelessness

If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850. OMB No. 0938-1378 Expires: 6/30/2026

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All fields in this section are required (unless marked optional)

Select the plan you want to join:

SCAN Affirm (HMO)	SCAN Prime (HMO)
□ 092 Los Angeles County \$0 per month	☐ 065 Los Angeles, Orange and San Bernardino Counties
☐ 092 Orange County \$0 per month	\$22 per month
□ 092 Riverside County \$0 per month	
☐ 096 San Diego County \$0 per month	SCAN Strive (HMO C-SNP)
☐ 107 San Francisco County \$0 per month	 097 Los Angeles, Orange, Riverside, San Bernardino, San Diego and Ventura Counties \$25.70 per mont
SCAN Allied (HMO)	☐ 098 Alameda, Fresno, Madera, Santa Clara,
☐ 118 San Francisco \$0 per month	San Francisco, San Mateo and Stanislaus
☐ 122 San Mateo \$0 per month	Counties \$25.90 per month
☐ 123 Los Angeles County \$0 per month	, ' '
	SCAN Venture (HMO)
SCAN Alta (HMO)	□ 084 Los Angeles and Orange Counties
☐ 082 San Diego County \$0 per month	\$0 per month
COAN Classic (LIMO)	□ 085 Riverside and San Bernardino Counties
SCAN Classic (HMO)	\$0 per month
O01 Ventura County \$0 per month	
□ 005 San Diego County \$0 per month	SCAN Balance (HMO C-SNP)
□ 006 Los Angeles County \$0 per month	□ 034 Los Angeles and Orange Counties
□ 007 Orange County \$0 per month	\$0 per month
□ 008 Riverside County \$0 per month	☐ 070 Santa Clara and Stanislaus Counties
□ 009 San Bernardino County \$0 per month	\$0 per month
□ 019 San Francisco County \$0 per month	□ 076 Alameda and San Mateo Counties
☐ 069 Santa Clara and Stanislaus Counties \$0 per month	\$0 per month
□ 075 Alameda and San Mateo Counties \$0 per month	☐ 102 Fresno and Madera Counties \$0 per month
☐ 101 Fresno and Madera Counties \$0 per month	☐ 104 Riverside and San Bernardino Counties
SCAN Inspired (HMO)	\$0 per month
□ 100 Los Angeles and Orange Counties \$25 per month	☐ 105 San Diego County \$0 per month
—ggg	□ 106 San Francisco County \$0 per month
SCAN MyChoice (HMO)	OCAN Full cond (UMO LOND)
$\hfill \square$ 108 Los Angeles, Orange, Riverside and San Bernardino	SCAN Embrace (HMO I-SNP)
Counties \$0 per month	□ 086 Los Angeles County \$0 per month
☐ 109 San Diego County \$0 per month	□ 087 Orange County \$0 per month
☐ 110 Alameda and San Mateo Counties \$0 per month	SCAN Embrace (HMO-POS-I-SNP)
☐ 119 Fresno and Madera \$0 per month	□ 091 San Bernardino County \$0 per month
☐ 120 Santa Clara and Stanislaus \$0 per month	- 031 San bemaranio County 30 per month
☐ 121 San Francisco Śū ner month	

IMPORTANT

Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on the previous page to send your completed form to the plan.



All fields in this section are required (unless marked optional) (continued)
Last Name:
First Name: M.I. (optional)
Birth Date: Sex: □ Male □ Female
Phone Number: () - -
Permanent Residence Street Address (Don't enter a PO Box. Note: For individuals experiencing homelessness, a PO Box may be considered your permanent residence address.):
City: State: ZIP Code:
Mailing Address, if different from your permanent address (PO Box allowed):
Street Address:
City: ZIP Code: <
Emergency Contact: (optional)
Phone Number: (
Relationship:
Your Medicare information:
Medicare Number:
Answer these important questions:
Will you have other prescription drug coverage (like VA, TRICARE) in addition to SCAN Health Plan? ☐ Yes ☐ No
Name of other coverage:
Member number for this coverage:Group number for this coverage:
Are you enrolled in your state Medi-Cal (Medicaid) program? □ Yes □ No
If "yes," please provide your Medi-Cal (Medicaid) number:
Complete only if you are enrolling in a SCAN Balance or SCAN Strive plan. Has your doctor diagnosed you with one of the following conditions?
Congestive heart failure □ Yes □ No
Coronary artery disease
Cardiac arrhythmia
Peripheral vascular disease
Chronic venous thromboembolic disorder

All fields in this section are required (unless marked optional) (continued)		
Complete only if you are enrolling in a SCAN Embrace plan. Are you a resident in a long-term care facility, such as a nursing home? □ Yes □ No Name of Institution:		
Address of Institution: (number and street)		
Phone Number of Institution: (
Date of Admission: / / /		
I am moving into or currently live in an Assisted Living Community for 90 days or longer (for example, a nursing home, senior group home, or long term care facility). I moved/will move into the facility on / / / / / / / / / / / / / /		
IMPORTANT: Read and sign below:		
 I must keep both Hospital (Part A) and Medical (Part B) to stay in SCAN Health Plan. By joining this Medicare Advantage Plan, I acknowledge that SCAN Health Plan will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below). Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan. I understand that I can be enrolled in only one MA plan at a time – and that enrollment in this plan will automatically end my enrollment in another MA plan (exceptions apply for MA PFFS, MA MSA plans) I understand that when my SCAN Health Plan coverage begins, I must get all of my medical and prescription drug benefits from SCAN Health Plan. Benefits and services provided by SCAN Health Plan and contained in my SCAN Health Plan "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor SCAN Health Plan will pay for benefits or services that are not covered. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan. I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that: 1) This person is authorized under State law to complete this enrollment, and 2) Documentation of this authority is available upon request by Medicare. 		
Signature: Today's Date: - -		
If you're the authorized representative, sign above and fill out these fields:		
Name: Address:		
Phone number: Relationship to enrollee:		
2 All fields in this section are optional		
Answering these questions is your choice. You can't be denied coverage because you don't fill them out.		
Are you Hispanic, Latino/a, or Spanish origin? Select all that apply. No, not of Hispanic, Latino/a, or Spanish origin Yes, Mexican, Mexican American, Chicano/a Yes, Puerto Rican Yes, Puerto Rican I choose not to answer.		

9 All fields in this section are optional (continued) What's your race? Select all that apply. ☐ American Indian or Alaska Native □ Asian Indian □ Black or African American □ Chinese ☐ Cambodian □ Guamanian or Chamorro ☐ Filipino □ Japanese ■ Native Hawaiian ☐ Other Asian □ Korean □ Samoan □ Vietnamese □ Other Pacific Islander ☐ Mixed Race ☐ White □ I choose not to answer. □ Unknown What's your gender identity? Select one. ☐ Male □ Female □ Not sure ☐ Transgender Male ☐ Transgender Female □ I choose not to answer. □ A gender that's not listed _____ What's your sexual orientation? Select one. □ Lesbian ☐ Gay □ Not sure ☐ Straight - Heterosexual □ I choose not to answer. □ Bisexual ☐ A sexual orientation that's not listed What are your pronouns? Select one. ☐ He/Him ☐ She/Her □ Other ☐ They/Them □ I choose not to answer. **Email Opt-in: Email Address:** I want to get the following materials via email: ☐ By providing my email address, I agree to receive my SCAN materials online rather than by U.S. Mail. I understand this would include documents such as the Part C and Part D Explanation of Benefits (EOB), Annual Notice of Change (ANOC) I can change back to U.S. mail at any time. **Texting Opt-in:** Mobile phone number: * By providing my number, I agree to receive automated and/or other text messages by SCAN Health Plan for healthcare, benefits, or any other purpose. Such consent is not a condition of receipt of any service and I can opt out at any time. Message and data rates may apply. Select one if you want us to send you information in a language other than English: ☐ Spanish ☐ Chinese ☐ Korean ☐ Vietnamese **Language Preferences:** What is your preferred spoken language if other than English: ☐ Spanish ☐ Cantonese ☐ Mandarin ☐ Korean ☐ Vietnamese Select one if you want us to send you information in an accessible format: ☐ Braille ☐ Large print ☐ Audio CD ☐ Data CD Please contact SCAN Health Plan at 1-800-559-3500 (TTY: 711) if you need information in an accessible format other than what's listed above. Our office hours are 8 a.m. to 8 p.m., seven days a week from October 1 to March 31. From April 1 to September 30 hours are 8 a.m. to 8 p.m., Monday through Friday. TTY users can call TTY 711. Do you work? ☐ Yes □ No Does your spouse/partner work? ☐ Yes I do not have a preferred primary care physician. Please auto assign me to a contracted SCAN primary care physician. \square Yes \square No

□ No



Medical Group Number:

Primary Care Physician Number:

List your Primary Care Physician (PCP), clinic, or health center:

Are you a current patient of this physician? \square Yes



Paying your Plan Premium

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail, Electronic Funds Transfer (EFT), or credit card each month. You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.

If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. DON'T pay SCAN Health Plan the Part D-IRMAA.

amount in addition to your plan premium. DUN'T pay SCA	AN Health Plan the Part D-IRMAA.	
If you don't select a payment option, you will get a bill each	n month.	
Please select a premium payment option:		
Get a bill.	Dellar d Dellar and Decad (DDD) have fit about	
☐ Automatic deduction from your monthly Social Security of I get monthly benefits from: ☐ Social Security ☐	TRAIIFOAD RETIFEMENT BOARD (RRB) DENETIT CHECK. □ RRB	
deduction. In most cases, if Social Security or RRB acceptour Social Security or RRB benefit check will include all withholding begins. If Social Security or RRB does not appaper bill for your monthly premiums. You can set up you	e months to begin after Social Security or RRB approves the observed preserved for automatic deduction, the first deduction from premiums due from your enrollment effective date up to the point oprove your request for automatic deduction, we will send you a payment method of choice including Electronic Funds Transfer of Services at 1-800-559-3500 October 1 to March 31: 8 a.m. to n. to 8 p.m. Monday through Friday. TTY users.	
You can also make payments online by going to www.s SCAN member account online.	canhealthplan.com/members/register and registering your	
FOR INDIVIDUALS HELPING ENROLL	EE WITH COMPLETING THIS FORM ONLY	
Complete this section if you're an individual (i.e. agents, broken helping an enrollee fill out this form.	ers, SHIP counselors, family members, or other third parties)	
Name:	Relationship to Enrollee:	
Signature:	National Producer Number (Agents/Brokers only):	
PRIVACY ACT STATEMENT The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment i Medicare Advantage (MA) improve care, and for the payment of Medicare benefits. Sections 1851 of the Social Security Act and 4 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan. Y0057_SCAN_21182_2025_M 07242024		
Attestation of Eligibility for an Enrollment Per	riod	
December 7 of each year. There are exceptions that may a period. Please read the following statements carefully and of the following boxes you are certifying that, to the best of later determine that this information is incorrect, you may be a more of the later determine that the information is incorrect, you may be a more of the later determine that the information is incorrect, you may be a more of the later determine that the information is incorrect, you may be a more of the later determine that the information is incorrect, you may be a more of the later determine that the information is incorrect, you may be a more of the later determine that the later determine that the information is incorrect, you may be a more of the later determine that the later determine the later determine that the later determine that the later determine that the later determine the later determi	o make a change during the Medicare Advantage Open	
I recently moved outside of the service area for my curi is a new option for me. I moved on: ⁽³⁾	rent pian of i recently moved and this plan	

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Attestation of Eligibility for an Enrollment Period (continued)		
☐ I recently was released from incarceration. I was released on: ⁽⁴⁾ ☐☐ ☐ I recently returned to the United States after living permanently outside or ☐☐☐☐ / ☐☐☐ / ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐		
☐ I recently obtained lawful presence status in the United States. I got this status	s on: ⁽⁶⁾ / / / / / / / / / / / / / / / / / / /	
☐ I recently had a change in my Medicaid (newly got Medicaid, had a change in le	vel of Medicaid assistance, or lost Medicaid) on: ⁽⁷⁾	
☐ I recently had a change in my Extra Help paying for Medicare prescription	drug coverage (newly got Extra Help, had a	
change in the level of Extra Help, or lost Extra Help) on: ⁽⁸⁾		
☐ I have both Medicare and Medicaid (or my state helps pay for my Medicare	e premiums) or I get Extra Help paving for my	
Medicare prescription drug coverage, but I haven't had a change. (9)	3	
☐ I am moving into, live in, or recently moved out of a Long-Term Care Facilities.	ity (for example, a nursing home or long	
term care facility). I moved/will move into/out of the facility on:(10)		
☐ I recently left a PACE program on:(11)		
☐ I recently involuntarily lost my creditable prescription drug coverage (coverage on: (12)	erage as good as Medicare's). I lost my drug	
☐ I am leaving employer or union coverage on: (13) / / /		
☐ I belong to a pharmacy assistance program provided by my state. (14)		
☐ My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan. (15)		
☐ I was enrolled in a plan by Medicare (or my state) and I want to choose a	lifferent plan. My enrollment in that plan	
started on: ⁽¹⁶⁾		
☐ I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan.		
I was disenrolled from the SNP on: ⁽¹⁷⁾		
☐ I was affected by an emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA) or by a Federal, state or local government entity. One of the other statements here applied to me, but I was unable to make my enrollment request because of the disaster. (18)		
☐ I am in a Medicare Advantage plan that was placed in receivership or taken over by the state or territorial		
regulatory authority because of financial issues. (19)	·	
$\hfill \square$ I am in a Medicare Advantage plan that has had a star rating of 2.5 stars	4>	
3 year that has received a low performing icon from the Centers for Medicare & Medicaid Services (CMS). (20)		
☐ I pay a premium for Part A and I signed up for Part B during the General Enrollment Period (January 1-March 31 each		
year). I want to join a Medicare drug plan (Part D) or Medicare Advantage Plan with drug coverage. (21)		
□ I signed up for Part A (Hospital Insurance) or Part B (Medical Insurance) d because of an exceptional circumstance. I want to join a Medicare Advant		
If none of these statements applies to you or you're not sure, please contact (TTY: 711) to see if you are eligible to enroll. We are open 8 a.m. –8 p.m. Prom April 1 to September 30, hours are 8 a.m. to 8 p.m. PT Monday through outside of our business hours will be returned within one business day).	T, 7 days a week from October 1 to March 31.	
INTERNAL OFFICE USE ONLY		
NAME OF STAFF MEMBER/AGENT/BROKER (if assisted in enrollment):	NATIONAL PRODUCER NUMBER (NPN):	
EFFECTIVE DATE OF COVERAGE:	REC'D DATE:	
□ EE DUP CONF#		